



GIFT OF STOCK TRANSFER FORM

To give securities to Greater Than, please provide your financial institution with the following instructions. **Send one copy of this form to Greater Than (FAX: 503.926.6383), one to your broker, and keep one for your records.** If you have questions, please contact Ellery Stuth, Director of Development, via email at ellerys@greater-than.org or via phone at 970.379.5350. Thank you!

PART 1 – TO BE COMPLETED BY DONOR:

Name: _____ Date: _____

Address: _____

City: _____ State: _____ Zip: _____

Work Phone: _____ Home Phone: _____

Email: _____

Broker Name: _____ Brokerage Firm: _____

Phone: _____ Email: _____

Type of Stock:

Common/Preferred Stock Mutual Fund Non-publicly-traded Security

(Acceptance requires review by gift acceptance committee)

Name of Stock/Symbol: _____ Number of Shares: _____

I authorize the transfer of this stock to Greater Than.

(Your signature)

PART 2 – INFORMATION FOR BROKER:

Please transfer my gift to Together We Are Greater Than as follows:

Vanguard DTC#: 0062 (stocks) or 5772 (mutual funds)

FOR CREDIT TO:

Name: Together We Are Greater Than

Account Number: 7001551999

Address: 2916 NE Alberta St, Suite D
Portland, OR 97211

If your financial institution has difficulty transferring securities or funds, please ask them to call Vanguard Brokerage Services directly at 1.800.662.2739.

PART 3 – TO BE COMPLETED BY GREATER THAN:

Gift Date: _____

Prices of Securities on Gift Date: High _____ Low: _____ Mean: _____

Donor Gift Value: _____ Sale Date: _____

Sale Price per Share: _____ Sale Proceeds: _____